



BANJALUČKA PIVARA
- 1873 -

In accordance with Article 386 of the Law on Business Companies („Official Gazette of the Republic of Srpska“, issues number 127/08, 58/09, 100/11, 67/13 and 100/17) „Banjalučka pivara“ a.d. Banja Luka, hereby publishes the following:

NOTICE TO CREDITORS

We are hereby informing the creditors of Joint stock company „Banjalučka pivara“ Banja Luka („**Banjalučka pivara**“), with its registered seat at the address Slatinska 8, Banja Luka, registered with the Banja Luka District Commercial Court (reg. number 1-29-00) and with the RS Securities Commission register under number 04-491-28/03, that „Banjalučka pivara“ has initiated the process of status change that is a merger, in accordance with Article 372 paragraph 2 of the Law on Business Companies („RS Official Gazette“ 127/08, 58/09, 100/11, 67/13, 100/17) and other regulations governing the subject matter.

With the intended status change, „Banjalučka pivara“, the acquirer, will merge with a limited liability company „DRAFT“ d.o.o. Banja Luka („**DRAFT**“), with its registered seat at Sime Šolaje 1, Banja Luka, registered in the Register of Business Entities of the District Commercial Court in Banja Luka (reg. number 57-01-0008-17), the company which will cease to exist following the merger.

With the status change that is a merger, „DRAFT“ shall cease to exist without undertaking liquidation procedure, and in this it will transfer all its rights and obligations to „Banjalučka pivara“ which shall continue to operate under the same business name, at the same seat and with the same business activity, and no change to its share capital. All legal consequences of the status change that is the merger will be effective as of the date of its registration with the Register of Business Entities of the District Commercial Court of Banja Luka.

In accordance with legal provisions, creditors of „Banjalučka pivara“ are informed that they may, within 30 days from the day the draft contract on merger is published in daily newspapers and the RS Official Gazette, request in writing that their uncollected, valid receivables (due and not yet due) be secured or paid, or, in case they miss this deadline, within 6 months from the day on which the registration of the status change, that is the merger, is published.

Banja Luka, Mar 1, 2018


DIRECTOR
Nicholas Penny